AIC Key Facts & Issues



Robert SheasbyChief Executive, AIC
robert.sheasby@agindustries.org.uk

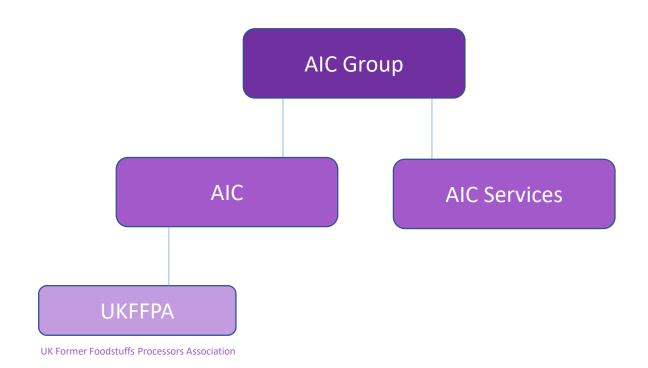


John Kelley Chief Operating Officer, AIC Managing Director, AIC Services john.kelley@agindustries.org.uk

"Working in support of a modern commercial, sustainable agriculture"



The AIC Group





AIC Principle Activities

Lobbying and representation

Shaping policy at the highest level

Delivering information to members

Providing Trade Assurance schemes

Offering Training and technical support



AIC: Key Facts - 1

210 Full & Associate member companies

Over 95% market coverage

Agri-supply input value approx.
£8 billion

Part of the £120 billion food & drink supply chain

Approx. 300 influential stakeholders



AIC: Key Facts - 2

Over 43,000 direct and indirect employees

Over 600 MP's on political database

Over 4500 trade assurance participants

Over 1100 registered feed advisers



The AIC Sectors





AIC – The value of advice

5000 + Professional advisers on UK farms



£50 million/annum invested in R&D by AIC members

£40 million/annum spent in knowledge transfer









Policy Team & Key Issues

- 1. BREXIT Working for successful outcomes
 - Advising and steering Government decision making
 - Increasing Ministerial influence through Agri-brexit coalition
 - Reaching a trade deal that promotes sustainable UK agriculture



Paul Rooke
Head of External Affairs
paul.rooke@agindustries.org.uk



Jane Salter
Head of Policy - Environment
(and Fertilisers)
jane.salter@agindustries.org.uk

- 2. New Bills for Agriculture and the Environment
 - Leading on "what works" for productivity improvements
 - Fitting the role of accredited farm advice into the design of new Environmental Land Management Schemes and equivalent
 - Ensuring the balance is struck between production and the environment
- 3. Advising Government on its Clear Air Strategy and Farm Emissions Plan for greenhouse gas reduction
 - Ensuring new policy interventions are based on science and are feasible
 - Enabling the industry to adapt and plan for the longer term
 - Promoting the role of the farm advisory networks and voluntary initiatives to support changes in farm practices



Dave Freeman
Policy Manager
dave.freeman@agindstries.org.uk



Arable Marketing Team & Key Issues

- 1. Avoiding excessive costs on contamination monitoring
 - Working with the UK and EU competent authorities
 - Ensuring contaminate limits are safe and proportionate
 - Providing historical data from member companies
- 2. Developing professional standards in on farm grain trading
 - Recognising the professional standards within the industry
 - Providing i learning platforms to develop core competencies
 - Continuous professional development
- 3. Developing new data transfer approaches
 - New electronic platforms are now available
 - Allow easier flow of data between the grain chain partners
 - Addressing future data requirements from customers



Paul Rooke Head of Sector paul.rooke@agindustries.org.uk

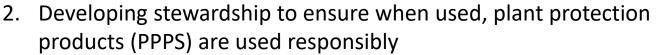


Catherine Barrett
Sector Manager
catherine.barrett@agindustries.org.uk



Crop Protection: Key Issues

- 1. Lobbying for legislation based on sound science, not emotion
 - Working with the UK and EU competent authorities and organisations to ensure impacts of decisions on plant protection products are fully evaluated
 - Identifying PPP uses which if lost would negatively impact UK productivity



- Understanding and addressing the opportunities and barriers to uptake of Integrated Pest Management (IPM)
- Working with cross industry groups to promote IPM and develop PPP stewardship e.g. The Voluntary Initiative
- Dissemination of best practice to farmers and growers



- Demonstrating safe use of storage, transport and use of PPPs
- Explaining the use of PPPs in production of healthy crops and wholesome food



Hazel Doonan Head of Sector hazel.doonan@agindustries.org.uk



Animal Feed Team & Key issues

Key Issues

Sustainability of feed production

- Responsible sourcing, soya, palm oil
- FAR; promoting efficient livestock production alongside reducing emissions on farm
- Use of Best Available Techniques BAT, feed mills

2. Ensuring feed and food safety

- Working with UK and overseas feed safety assurance schemes
- Working with FSA/FSS to shape UK feed safety policy
- Active involvement in developing a viable former food products sector

3. Lobbying for science based approach on major issues

- Pragmatic pesticide MRL's in feed materials
- GM legislation and feed additives produced by fermentation
- Amending feed legislation to allow innovative products to help livestock industry reduce reliance on anti-biotics



James McCulloch Head of Sector james.mcculloch@agindustries.org.uk



Inge Verwoerd
Technical Manager
inge.verwoerd@agindustries.org.uk



Fertiliser Team & Key Issues

- 1. Valuing domestic nitrogen production
 - Ensuring "home" producers are treated fairly alongside imports
 - Maintaining support from UK Government departments
 - Seeking to build upon current carbon leakage policy



- Providing positive data about reductions in nitrogen use and improvements in nitrogen management and efficiency
- Making the case for continuous improvements
- Working with the industry, Government and Parliamentary Environmental Audit Committee



- Making the case for fertilisers being an essential plant food
- Demonstrating safe and effective fertiliser advice
- Explaining the need for fertiliser to feed the human population



Jo Gilbertson Head of Sector jo.gilbertson@agindustries.org.uk



Jane Salter
Head of Policy - Environment (and Fertilisers)
jane.salter@agindustries.org.uk



Seed Team & Key Issues

Key Issues

1. Supporting the seed industry

- Supporting the stewardship of seed treatments and continued use
- Working with EU trade bodies and competent authorities
- Defending certified seed in the erucic acid debate

2. Preparing for Brexit

- If a "no-deal" arises ensuring current varieties remain available to UK farmers and growers
- Ensuring UK standard are recognised by the EU to allow export
- Representing sector view to Government department to harness new opportunities

3. Novel Plant Breeding Technologies

- Working with partners to liaise with UK Government
- Protecting the position of existing breeding approaches
- Continued involvement at EU to link breeding and trade sector views



Paul Rooke
Head of Seed Sector
paul.rooke@agindustries.org.uk



Catherine Barrett
Sector Manager
catherine.barrett@agindustries.org.uk



AIC Scotland: Key Facts

Key Issues

1. Scottish Agricultural Policy

- Building strong relationships with key Holyrood policy makers to ensure your voice is heard
- A productivity based policy which encourages productive and sustainable agriculture
- Ensuring common frameworks across key policy areas including; feed regulations, marketing standards and plant breeding policy



lan Muirhead AIC Scotland Policy Manager ian.muirhead@agindustries.org.uk

2. Climate Change

- Making the case for the benefits of sustainable Scottish livestock production
- Highlighting the positive role of AIC members in helping to reduce emissions and help farmers become more efficient
- Working with government to find pragmatic and workable solutions

3. Agri-tech

- Making the case for Gene-editing as a green policy
- Maintaining access to plant protection products
- Post Brexit policies which incentivise investment in agri-tech



AIC Key Facts & Issues



Robert SheasbyChief Executive, AIC
robert.sheasby@agindustries.org.uk



John Kelley Chief Operating Officer, AIC Managing Director, AIC Services john.kelley@agindustries.org.uk

"Working in support of a modern commercial, sustainable agriculture"

